

# Personal Financial Statement

Category	Current	Prior Year
<b>ASSETS</b>		
Cash & Bank Accounts	\$45,000	\$38,500
Investments	\$125,000	\$98,000
Real Estate	\$350,000	\$325,000
Vehicles	\$28,000	\$32,000
<b>Total Assets</b>	<b>\$548,000</b>	<b>\$493,500</b>
<b>LIABILITIES</b>		
Mortgage	\$275,000	\$285,000
Auto Loans	\$12,500	\$18,000
Credit Cards	\$5,200	\$7,800
<b>Total Liabilities</b>	<b>\$292,700</b>	<b>\$310,800</b>
NET WORTH	\$255,300	\$182,700

**Note:** Use this template to track your personal assets, liabilities, and calculate net worth.